

**HATHITRUST**

A Shared Digital Repository

Your Library, Now Online!

Putting HathiTrust in the Context of Traditional (and New) Library Services

MCLS Webinar
February 6, 2012
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Outline

- The Big Idea
 - Mission and Goals
- What we're doing to get there
 - Repository and Content
 - Making content available
 - Organizational structure
- How HathiTrust can change the way we work



The Big Idea



Partnership

Arizona State University
 Baylor University
 Boston College
 Boston University
 Brandeis University
 California Digital Library
 Carnegie Mellon University
 Columbia University
 Cornell University
 Dartmouth College
 Duke University
 Emory University
 Florida State University
 Getty Research Institute
 Harvard University Library
 Indiana University
 Iowa State University
 Johns Hopkins University
 Kansas State University
 Lafayette College
 Library of Congress
 Massachusetts Institute of Technology
 McGill University
 Michigan State University
 New York Public Library
 New York University
 North Carolina Central University

North Carolina State University
 Northwestern University
 The Ohio State University
 The Pennsylvania State University
 Princeton University
 Purdue University
 Stanford University
 Syracuse University
 Texas A&M University
 Universidad Complutense de Madrid
 University of Arizona
 University of Calgary
 University of California Berkeley
 Davis
 Irvine
 Los Angeles
 Merced
 Riverside
 San Diego
 San Francisco
 Santa Barbara
 Santa Cruz
 The University of Chicago
 University of Connecticut
 University of Delaware
 University of Florida

University of Illinois
 University of Illinois at Chicago
 The University of Iowa
 University of Kansas
 University of Maryland
 University of Miami
 University of Michigan
 University of Minnesota
 University of Missouri
 University of Nebraska-Lincoln
 The University of North Carolina at Chapel Hill
 University of Notre Dame
 University of Pennsylvania
 University of Pittsburgh
 University of Utah
 University of Vermont
 University of Virginia
 University of Washington
 University of Wisconsin-Madison
 Utah State University
 Vanderbilt University
 Virginia Tech
 Wake Forest University
 Washington University
 Yale University Library



Digital Repository

- Launched 2008
- Initial focus on digitized book and journal content
 - 10.6 million total volumes
 - 5.58 million book titles
 - 276,000 serial titles
 - 3.2 million public domain (~31%)



The Name

- The meaning behind the name
 - Hathi (hah-tee)--Hindi for elephant
 - Big, strong
 - Never forgets, wise
 - Secure
 - Trustworthy

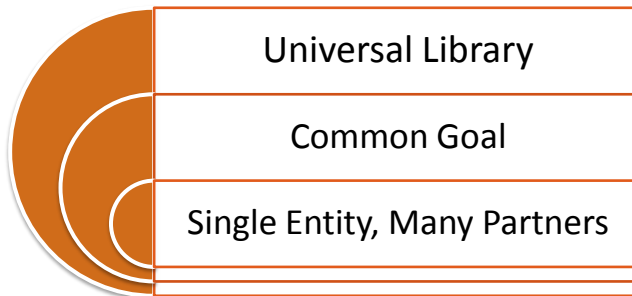


Mission

- To contribute to the common good by collecting, organizing, preserving, communicating, and sharing the record of human knowledge



HathiTrust



Collections and Collaboration

- Comprehensive collection
 - Preservation...with Access
- Shared strategies
 - Copyright
 - Collection management, development
 - Preservation
 - Discovery / Use
 - Bibliographic Indeterminacy
 - Efficient user services
- Public Good



What we are doing to
get there



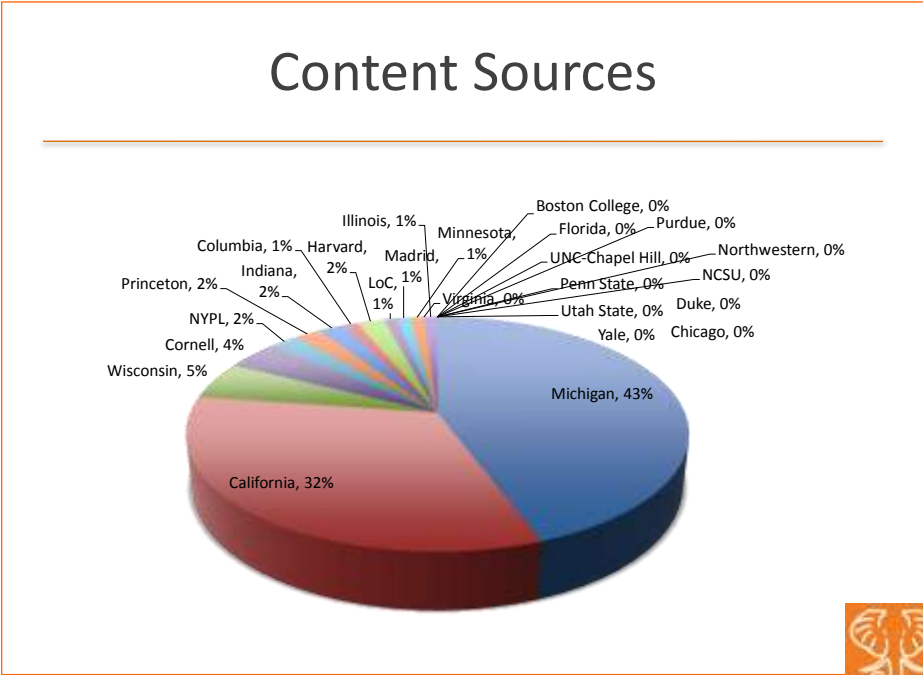
Cost-effective long-term preservation and
access for digitized content



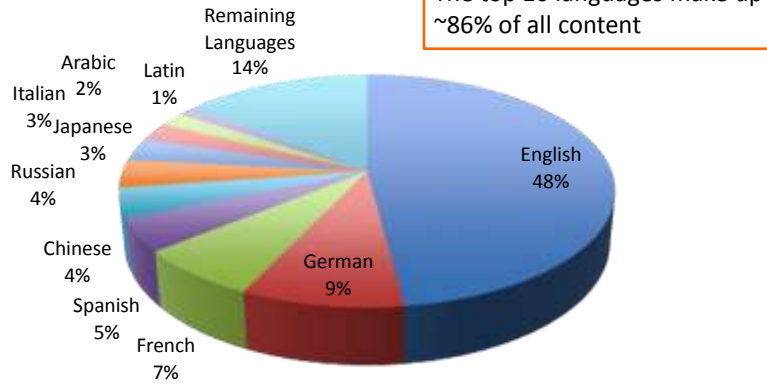
- Facilitate decision-making about digitization and print collection management
- Facilitate activities such as discovery, copyright review, use of materials



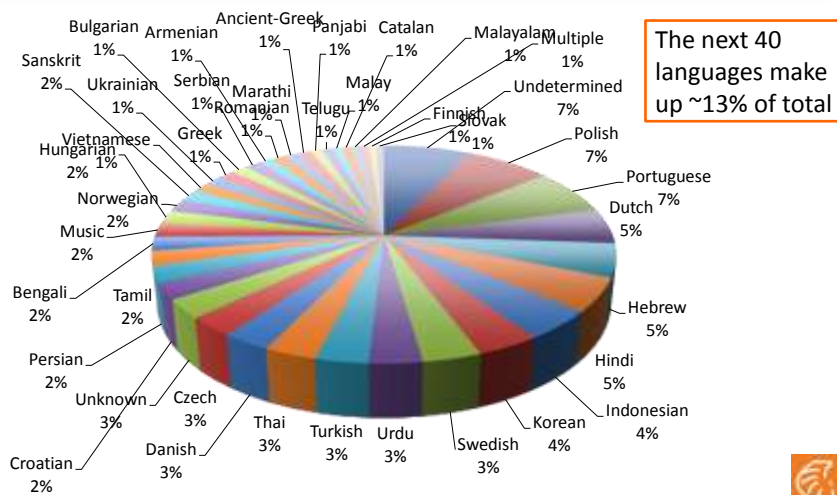
Repository and Content



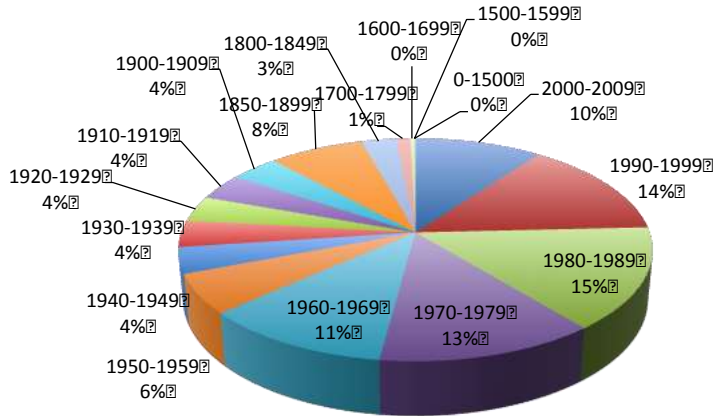
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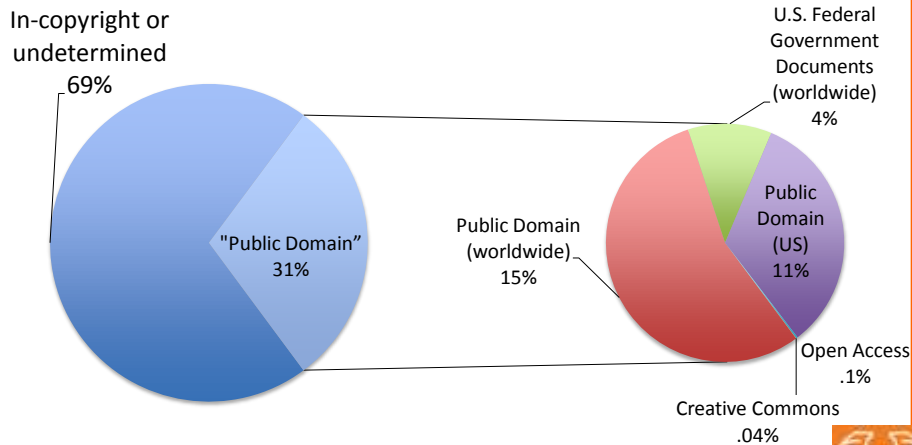
Language Distribution (2)

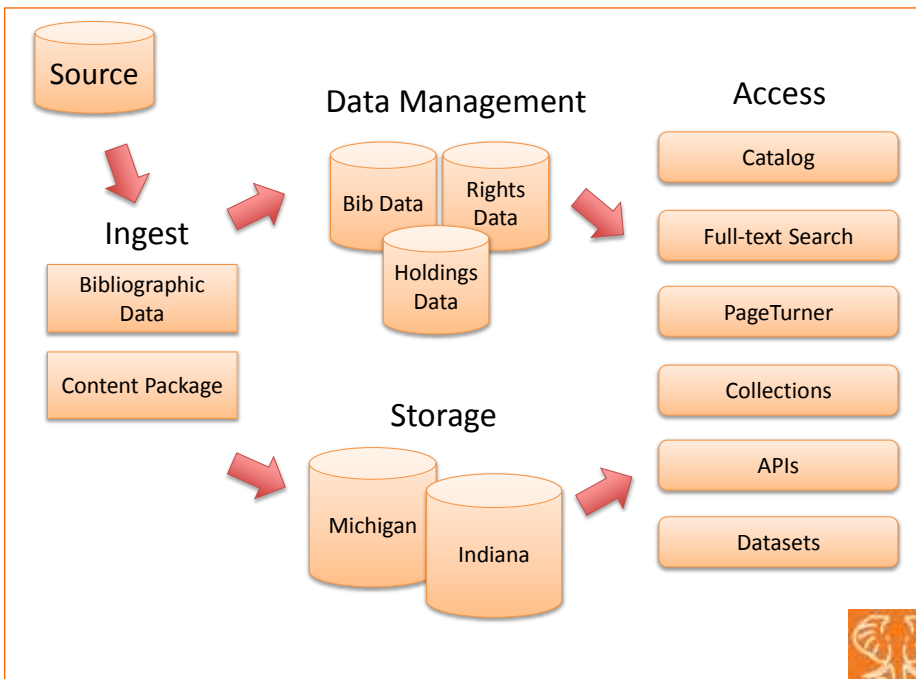
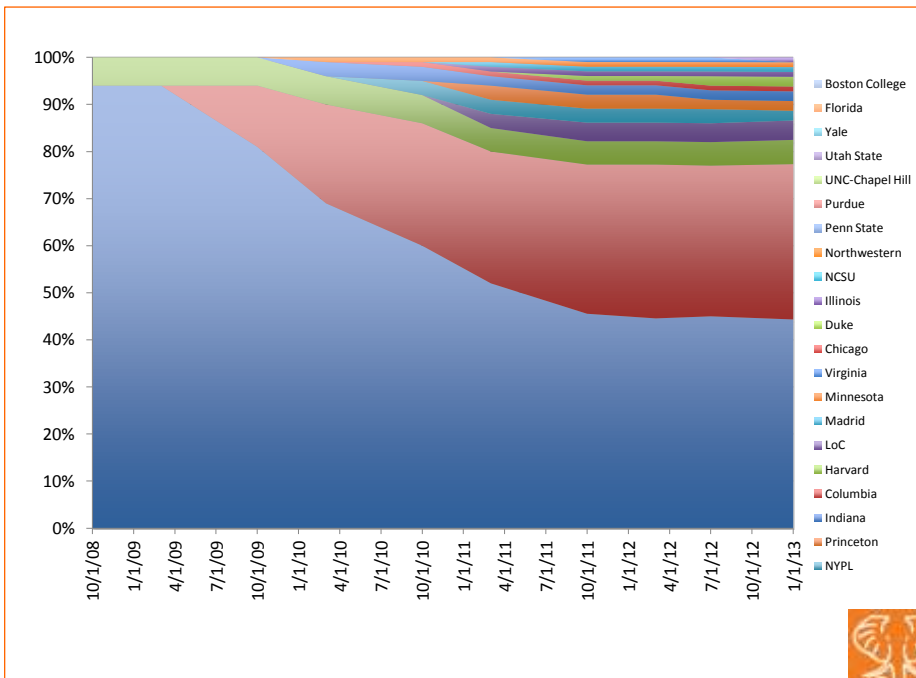


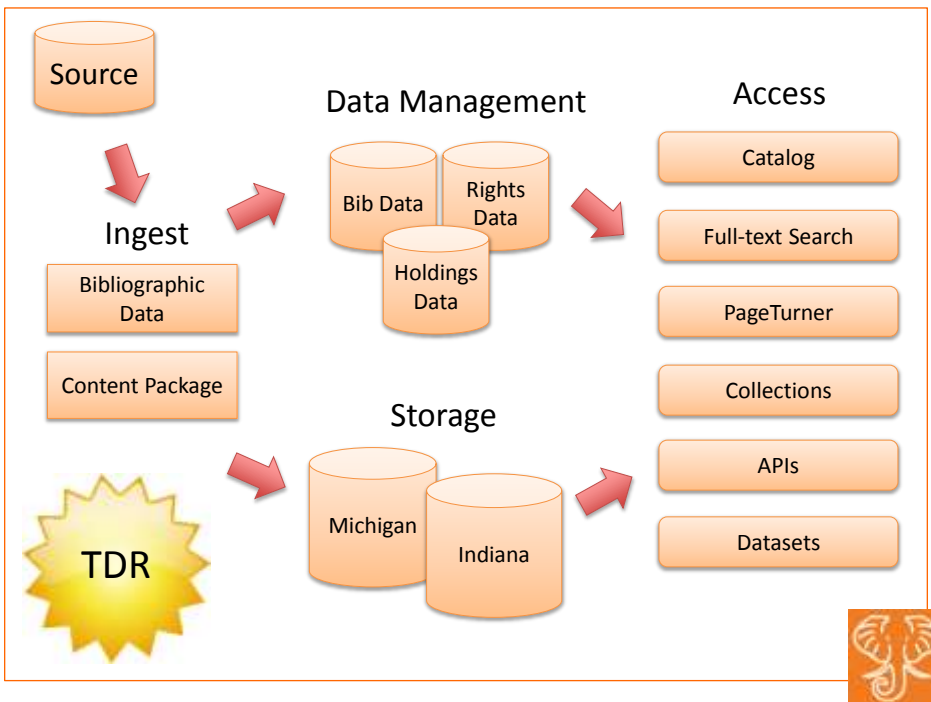
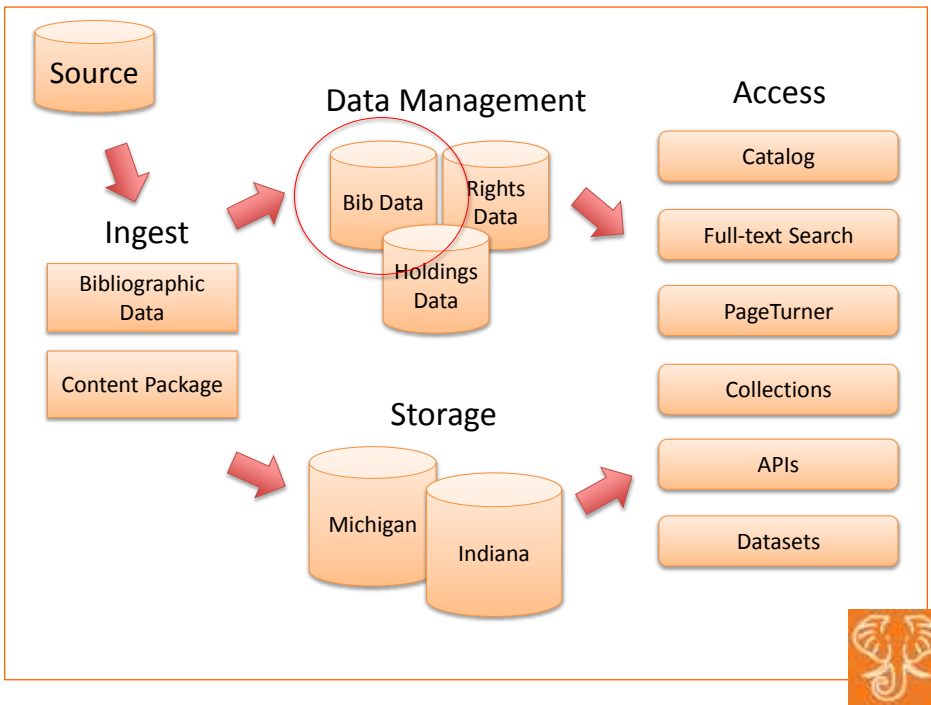
Dates

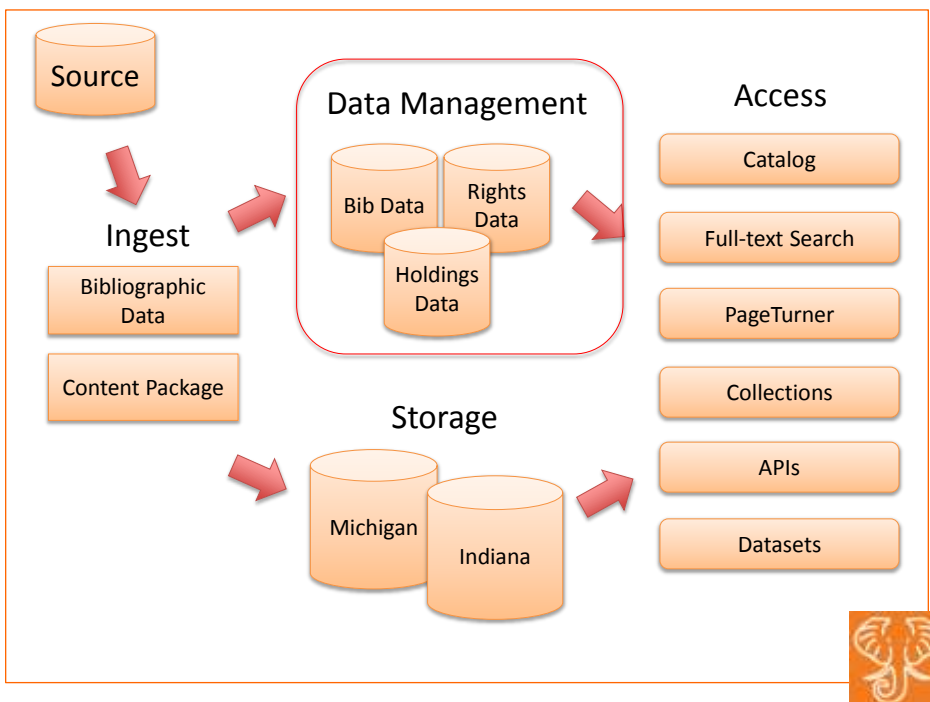
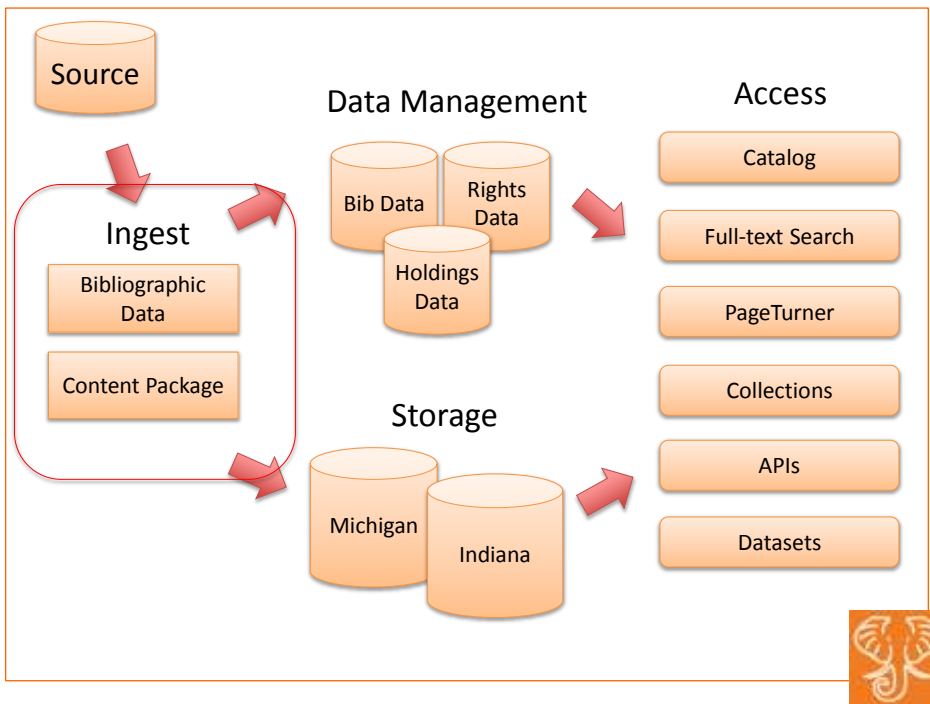


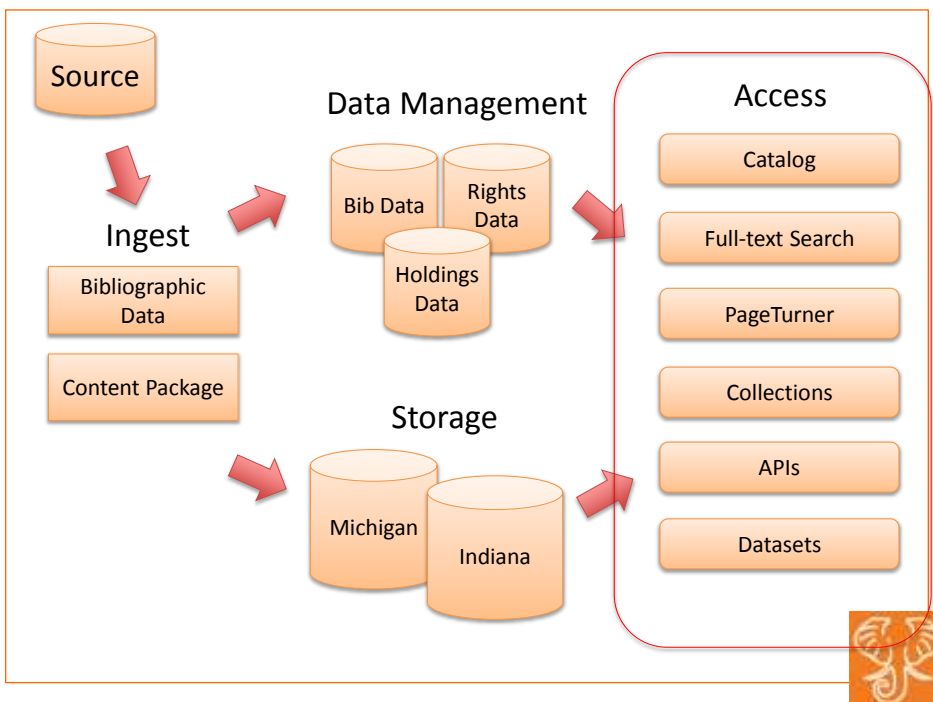
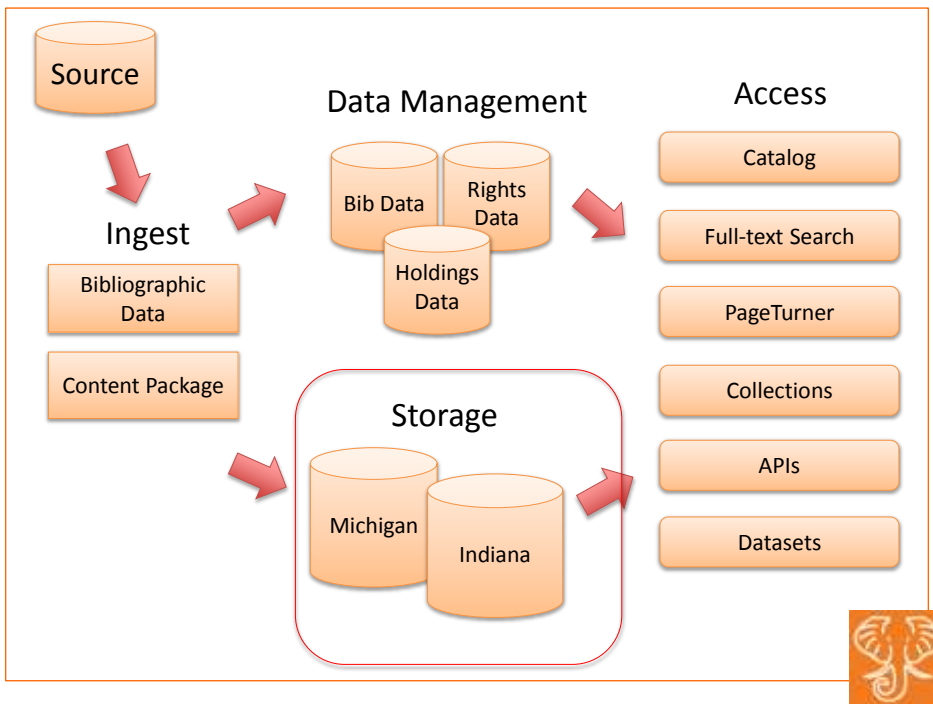
Copyright Distribution



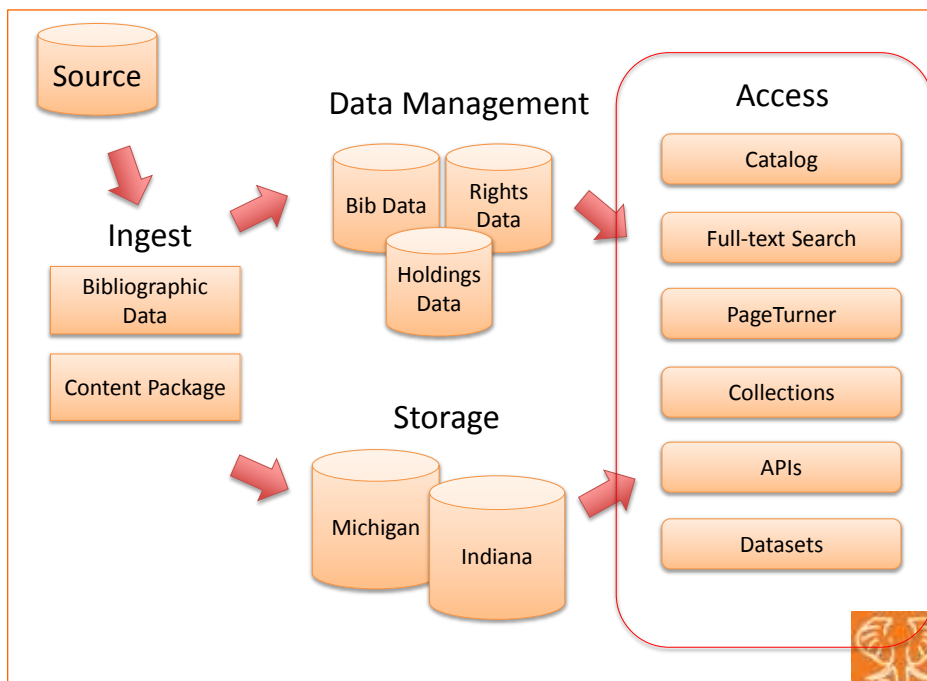








We engage in preservation
for purposes of access



Making Content Available



Access

- Catalog
- Full-text Search
- PageTurner
- Collections
- APIs
- Datasets

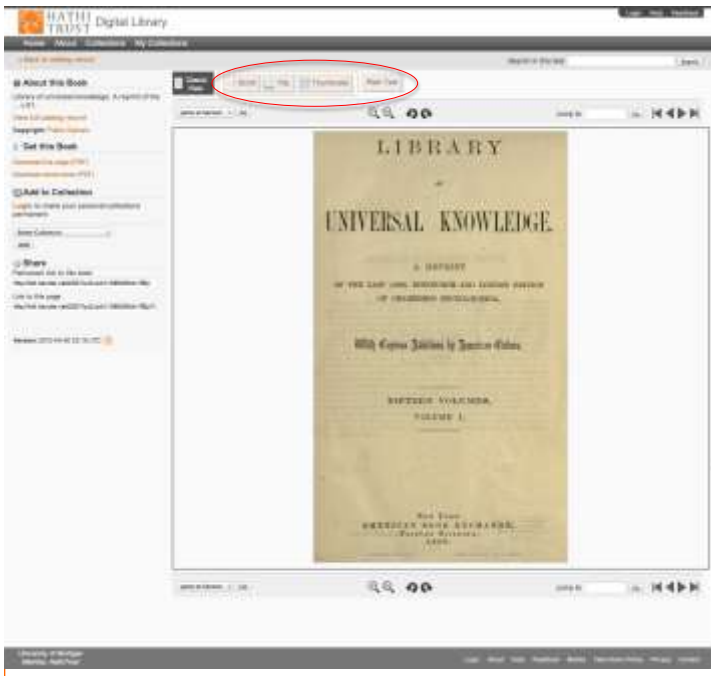


The screenshot shows the HathiTrust Digital Library search results page. The search term is "Library of universal knowledge". The results list several items, with the top result being "Library of universal knowledge. A report of the last (1860) Edinburgh and London edition of Chambers' encyclopaedia, with copious additions by American editors." This result is highlighted with a red box. To the right of the search results, there are several buttons: "Access", "Catalog", "Full-text Search", "PageTurner", "Collections", "APIs", and "Datasets".



The screenshot shows the HathiTrust Digital Library search results page with filters applied. The search term is "Library of universal knowledge". The results list several items, with the top result being "General encyclopaedia in print, 1963". This result is highlighted with a red box. To the right of the search results, there are several buttons: "Access", "Catalog", "Full-text Search", "PageTurner", "Collections", "APIs", and "Datasets".





Access

Catalog

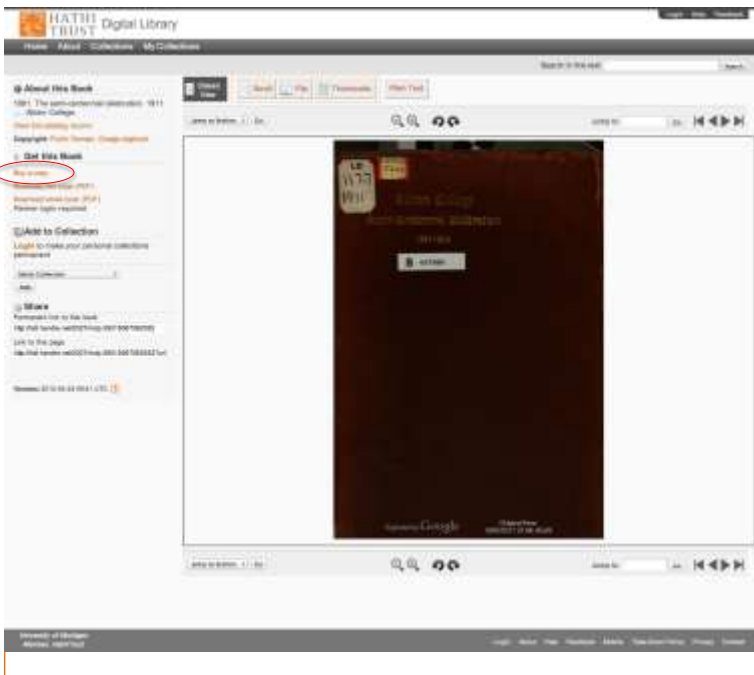
Full-text Search

PageTurner

Collections

APIs

Datasets



Access

Catalog

Full-text Search

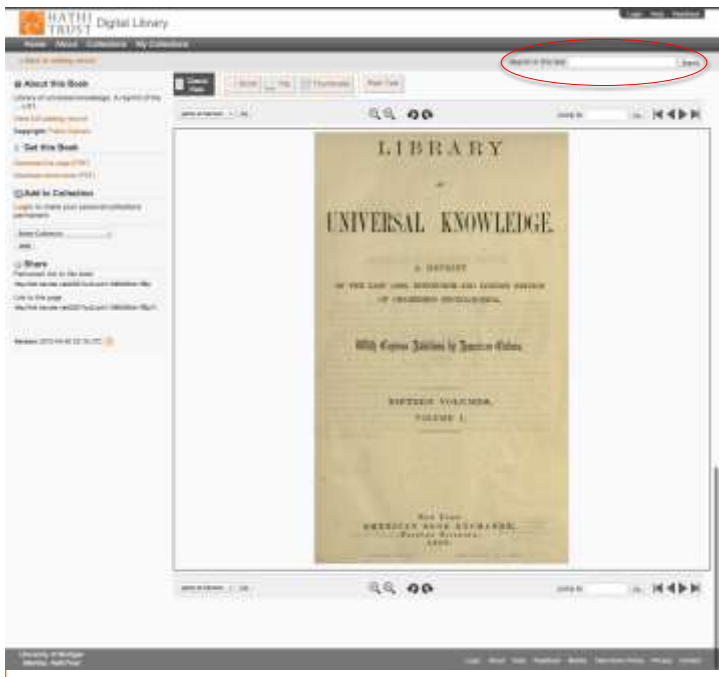
PageTurner

Collections

APIs

Datasets





Access

Catalog

Full-text Search

PageTurner

Collections

APIs

Datasets



Access

Catalog

Full-text Search

PageTurner

Collections

APIs

Datasets



The screenshot shows the HathiTrust Digital Library search results page. The search query is "Theory of universal knowledge". The results list several items, including "General encyclopaedia in print, 1983" and "General encyclopaedia in print, 1994". On the right side of the page, there is a vertical navigation menu with buttons for "Access", "Catalog", "Full-text Search", "PageTurner", "Collections", "APIs", and "Datasets".



The screenshot shows the item page for "Theory of universal knowledge". The search query is circled in red. The page indicates that the item is not available online and provides instructions on how to search for it in a library. On the right side of the page, there is a vertical navigation menu with buttons for "Access", "Catalog", "Full-text Search", "PageTurner", "Collections", "APIs", and "Datasets".

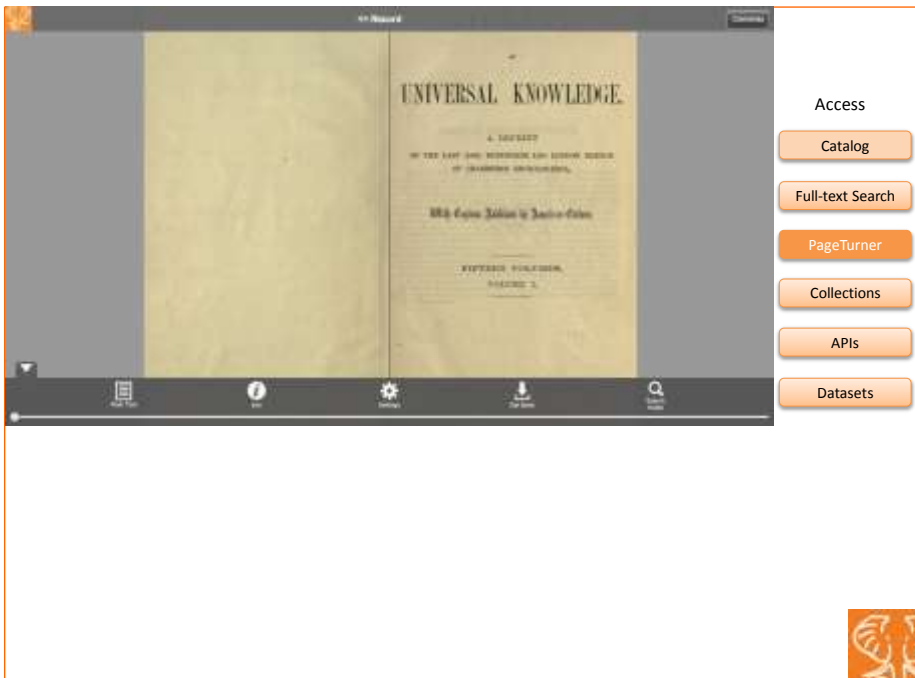


The screenshot shows the HathiTrust Digital Library interface. At the top, there is a search bar containing the text "Library of universal knowledge" and a search button. Below the search bar, the main content area displays search results for "Library of universal knowledge", including a message that "Full view is not available for this item due to copyright ID restrictions." To the right of the main content area, there is a vertical sidebar containing several orange buttons: "Access", "Catalog", "Full-text Search", "PageTurner", "Collections", "APIs", and "Datasets". At the bottom right of the interface, there is a small orange logo featuring a stylized bird or dragon.

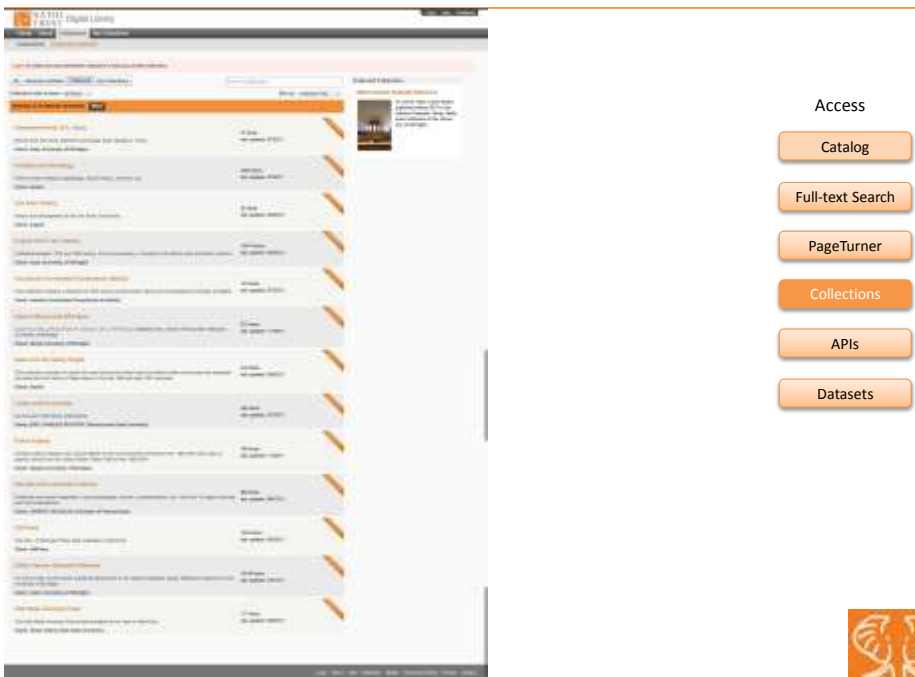
This image shows a vertical sidebar from the HathiTrust Digital Library interface. A blue rectangular box highlights a section of text within the sidebar, which appears to be a list of items or a table of contents.

This image shows the HathiTrust Digital Library interface with several callout boxes pointing to specific elements, explaining accessibility improvements:

- Skip navigation link**: Points to the "Skip navigation" link at the top left of the main content area.
- Info about SSD service & link to accessibility page**: Points to the text: "Go to the [text-only view](#) of this public domain book. Special text versions of all items can be made accessible to University of Michigan users whose disabilities do not allow them to use printed books. Go to the [SSD website](#) for more information. Go to the [web accessibility page](#) for access keys and other accessibility related information."
- Descriptive headings added (hidden from GUI with CSS)**: Points to the "Navigation links for login, help, feedback, etc." section, which includes links for "Hi search (Logout)", "About", "Help", and "Feedback".
- Added labels & descriptive titles to forms & ToC table**: Points to the "Navigation links for search and collections" section, which includes links for "Current Search", "Public Collections", and "My Collections" (with a search input field).
- Access keys for navigating pages with keyboard**: Points to the "Bibliographic Information about this book" section, which includes fields for "Title name", "Author", "Published", "Orig. Call No.", and "Description".
- Images used for style are in css so no need to use alt tags**: Points to the HathiTrust logo.



The screenshot displays a digital viewer interface for a document. The main area shows the title page of 'UNIVERSAL KNOWLEDGE', a gazetteer of the East and West India Company. The interface includes a top navigation bar with a search icon and a 'Home' button. A bottom toolbar contains icons for zooming, panning, and other navigation functions. On the right side, a vertical sidebar lists several access options: 'Access', 'Catalog', 'Full-text Search', 'PageTurner', 'Collections', 'APIs', and 'Datasets'. Each option is represented by a button with a light orange background and a darker orange border.



The screenshot shows a search results page from a digital library. The page is titled 'National Library of Medicine' and displays a list of search results. Each result entry includes a title, a brief description, and a date. The results are organized into sections, with some entries highlighted in orange. On the right side, a vertical sidebar lists the same set of access options as the first screenshot: 'Access', 'Catalog', 'Full-text Search', 'PageTurner', 'Collections', 'APIs', and 'Datasets'. The interface also includes a search bar at the top and a navigation menu on the left.



The screenshot shows the HATH Digital Library search results page. The search query is "Library of universal knowledge". The results list several general encyclopedias, including "General encyclopaedia in print, 1983" and "General encyclopedias in print, 1994". A red box highlights the search results area.

Navigation buttons on the right side of the page include: Access, Catalog, Full-text Search, PageTurner, Collections, APIs, and Datasets.



The screenshot shows the HATH Digital Library search results page. The search query is "The relationship of the eastern North American...". The results are sorted by "Relevance". The results list several books, including "The relationship of the eastern North American...". A red box highlights the search results area.

Navigation buttons on the right side of the page include: Access, Catalog, Full-text Search, PageTurner, Collections, APIs, and Datasets.



APIs

- Data API
 - Volume and rights information
 - Page images
 - OCR
- Bibliographic API
 - Volume and rights information
 - MARC records
- OAI
- “Hathfiles”

A screenshot of the HathiTrust website's "Hathfiles" section. The page title is "HathiTrust Digital Library". Below the navigation bar, there's a search box and a description of Hathfiles. The main content is a table listing various digital files with columns for "Name" and "Size". The table contains numerous rows of file names and sizes. On the right side, there's a sidebar with a list of navigation links. The footer of the page includes a "Please identify yourself" prompt and a navigation bar with links like "Home", "Help", "Advanced Search", "Contact Us", "Privacy", and "Terms of Use".

HathiTrust

The "Hathfiles" are an extended list that comprises a small number of bibliographic records (see [HathiTrust Overview](#)). The files are all identified in [HathiTrust's Bibliographic Data](#) for which HathiTrust has provided the relevant back-end processing systems, at least partly through volunteer work done under awarding personal collection of various or membership support for research. An aggregate of the listing of all the listings is kept in a central list on the [list of Hathfiles](#). Files listed on subsequent pages should be a part of the resources that are listed in HathiTrust or that are, at least in volume or bibliographic data use context.

Download information: [Hathfiles](#) [Hathfiles](#)

Contents: [HathiTrust](#) [HathiTrust](#)

Name	Size
hathiorg_20120810100000_00000000	100.00 KB
hathiorg_20120810100000_00000001	100.00 KB
hathiorg_20120810100000_00000002	100.00 KB
hathiorg_20120810100000_00000003	100.00 KB
hathiorg_20120810100000_00000004	100.00 KB
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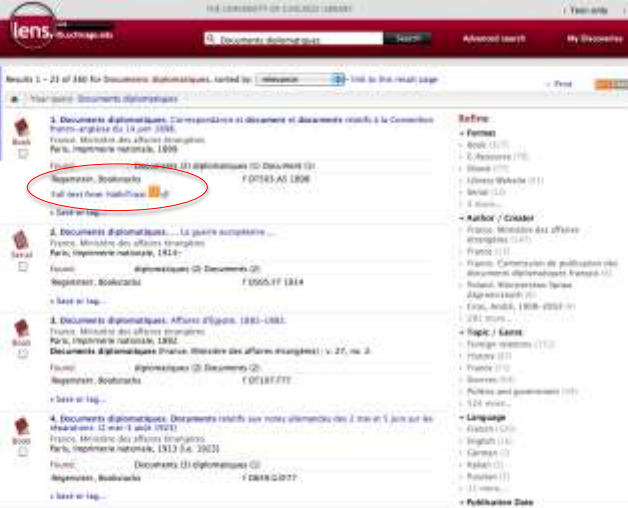
Mathesis Descriptive

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This Record:

The Record contains digital preservation of HathiTrust number 10584344, v. 1 (2012) via archive.org/doi/10.1111/1468-2267.00108

Section	Details
Description	Mathesis Descriptive: For a treatment of a complex point that describes the engineering mathematics and the engineering production of complex machines for any industry, including, especially, engineering.
Editions	<ul style="list-style-type: none"> 1827 (1st ed.) 1828 (2nd ed.)
Editions	<ul style="list-style-type: none"> 1827 (1st ed.) 1828 (2nd ed.)
Access	<p>This work is available in several editions in order to allow for different versions of the text. If you are viewing a specific edition of the work, please click on the link to the Full Text or Full Text in HTML to view the full text of the work.</p> <p>The work is available in several editions in order to allow for different versions of the text. If you are viewing a specific edition of the work, please click on the link to the Full Text or Full Text in HTML to view the full text of the work.</p>
Rights	<p>This work is in the public domain. It is available for digital preservation and distribution by HathiTrust.</p> <p>This work is in the public domain. It is available for digital preservation and distribution by HathiTrust.</p>
Access	<p>This work is available for digital preservation and distribution by HathiTrust. For more information, please visit the Full Text or Full Text in HTML pages.</p>

Documents diplomatiques

Results 1 - 21 of 180 for Documents diplomatiques. Sorted by: relevance. 10 15 20 items per page.

Item	Title	Author	Date
1	Documents diplomatiques. Correspondance et documents et documents relatifs à la Commission Franco-anglaise du 18 Juin 1826.	François, Ministère des affaires étrangères Paris, Imprimerie nationale, 1826	1826
2	Documents diplomatiques... La guerre autrichienne...	François, Imprimerie nationale, 1821-	1821-
3	Documents diplomatiques. Affaires d'Espagne, 1801-1802.	François, Ministère des affaires étrangères Paris, Imprimerie nationale, 1802	1802
4	Documents diplomatiques. Documents relatifs aux notes ultimatum des 1 mai et 5 juin sur les opérations du 12 mai 1827.	François, Ministère des affaires étrangères Paris, Imprimerie nationale, 1827 (ca. 1827)	1827

Refine:

- Format:**
 - Book (10)
 - 6 Documents (17)
 - Image (17)
 - Unknown type (11)
 - Serial (3)
 - E-text (0)
- Author / Creator:**
 - François, Ministère des affaires étrangères (14)
 - Francis (1)
 - Francis, Commission de publication des Documents diplomatiques France (1)
 - Rochet, Marcellin Joseph (1)
 - Alphonse-Louis (1)
 - Franc, André, 1808-1828 (1)
 - J&K Store (0)
- Topic / Genre:**
 - Foreign relations (1)
 - France (17)
 - Spain (1)
 - Politics and government (1)
 - 121 items...
- Language:**
 - French (10)
 - English (1)
 - German (1)
 - Italian (1)
 - Russian (1)
 - 11 items...
- Publication Date:**

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- Availability

Documents diplomatiques

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 Subjects: [foreign relations; France; public and government](#)
 Bookmark: [http://trove.nla.gov.au/nla:0192496](#)
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 Estimate: 18 versions of this work are listed below

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Datasets

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 - Requires proposal to HathiTrust
 - Agreement with Google
 - Statement on use/management
- Non-Google-digitized
 - ~370,000 texts
 - Freely available
 - Statement on management



Research Center

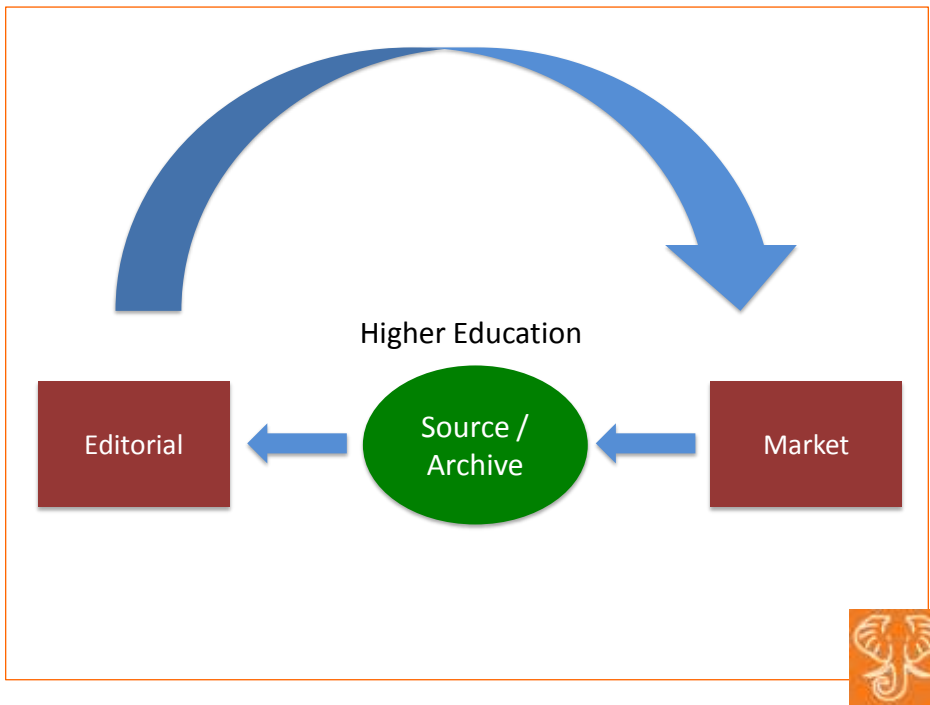
- Environment to perform research on HathiTrust corpus
- <http://www.hathitrust.org/htrc>




mpach

- <http://lib.umich.edu/mpach>
- Package of tools to enable publication of open access, born-digital journal content, directly into HathiTrust
 - Including accompanying data and media files
- Allows integration with popular journal publishing tools such as Open Journal Systems (OJS)





Access Determinations

- Automated
 - Manual
- 

Automatic Rights Determination

- Conducted on all works at time of ingest and when records are modified
 - Public domain worldwide
 - US works published before 1923, US federal government publications, non-US works published prior to 1873
 - Public domain in the United States
 - Non-US works published prior to 1923



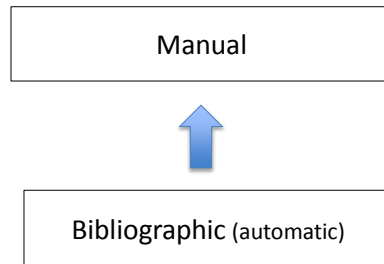
Manual Rights Determination

- IMLS-funded CRMS project
 - CRMS-US
 - 2008: US-published works 1923-1963
 - Staff at 4 partner institutions
 - CRMS-World
 - 2011: Expanded to non-US works
 - Staff at 16 partner institutions
 - Double review with additional expert review for conflicts
 - Compliance with copyright formalities
 - As of January 2013 241,541 reviewed, more than 132,644 opened
- Rights Holder Permissions



Rights Database

- System of Precedence



Lawful uses

- Users who have print disabilities
 - All in-copyright works in HathiTrust currently owned (or owned previously) by the partner institution
 - Must be authenticated
 - Must be on U.S. soil
 - One simultaneous access per copy owned
 - <http://www.hathitrust.org/accessibility>



Lawful uses (2)

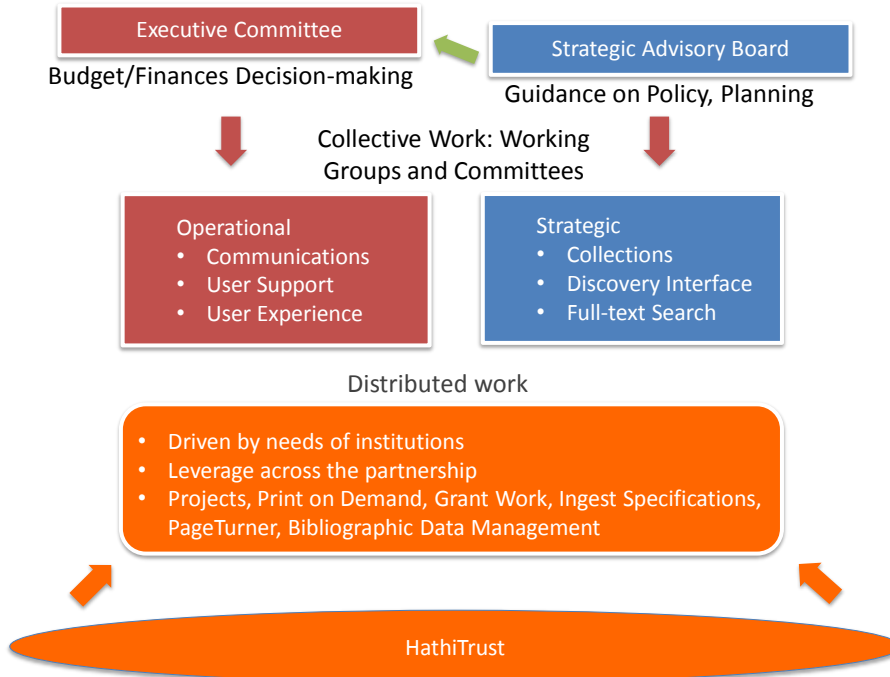
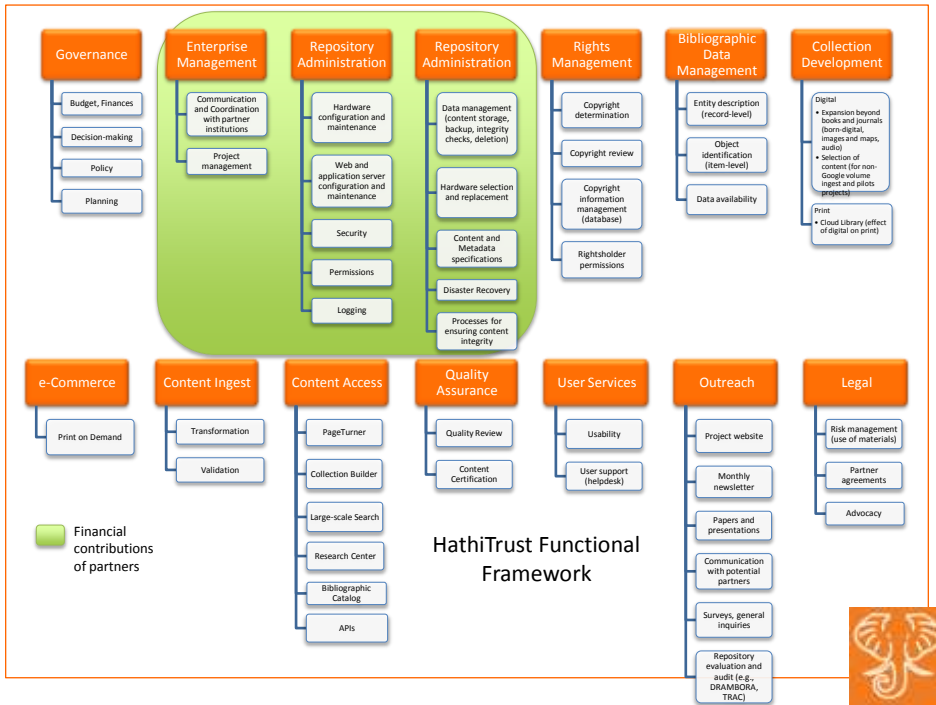
- Out of print and brittle, missing
 - Works must be currently owned (or owned previously) by the partner institution
 - Must be authenticated or accessing work from library premises
 - Must be on U.S. soil
 - One simultaneous access per copy owned
 - <http://www.hathitrust.org/out-of-print-brittle>
- Access and use statements
 - http://www.hathitrust.org/access_use



Outline

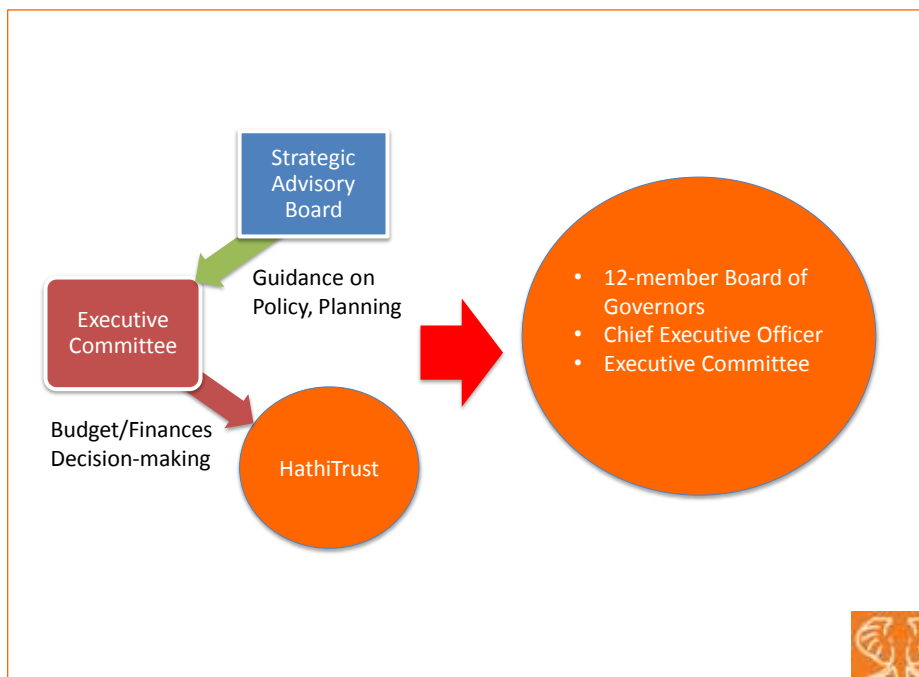
- The Big Idea ✓
 - Mission and Goals ✓
- What we're doing to get there ✓
 - Repository and Content ✓
 - Making content available ✓
 - Organizational structure
- How HathiTrust can change the way we work





Constitutional Convention

- October 2011
- 52 partners
- 3-year review overseen by SAB
- Ballot Proposals
 - Print monograph storage
 - Approval Process for development initiatives
 - U.S. Government Documents
 - Fee-for-service content deposit
 - Governance



Governance

- Efficient, practical
- Inclusive, collective



Outline

- The Big Idea ✓
 - Mission and Goals ✓
- What we're doing to get there ✓
 - Repository and Content ✓
 - Making content available ✓
 - Organizational structure ✓
- How HathiTrust can change the way we work

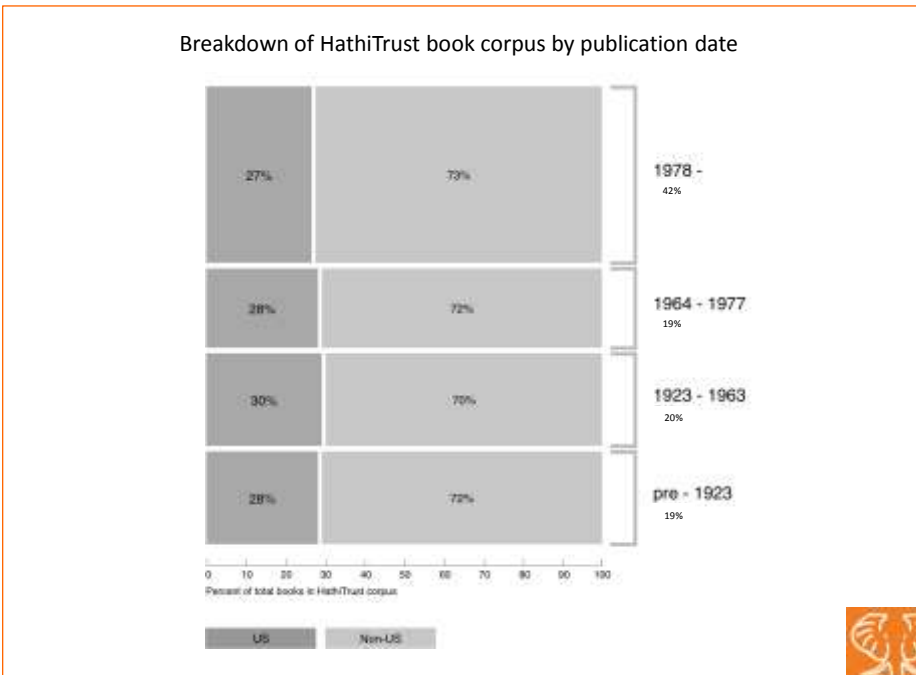
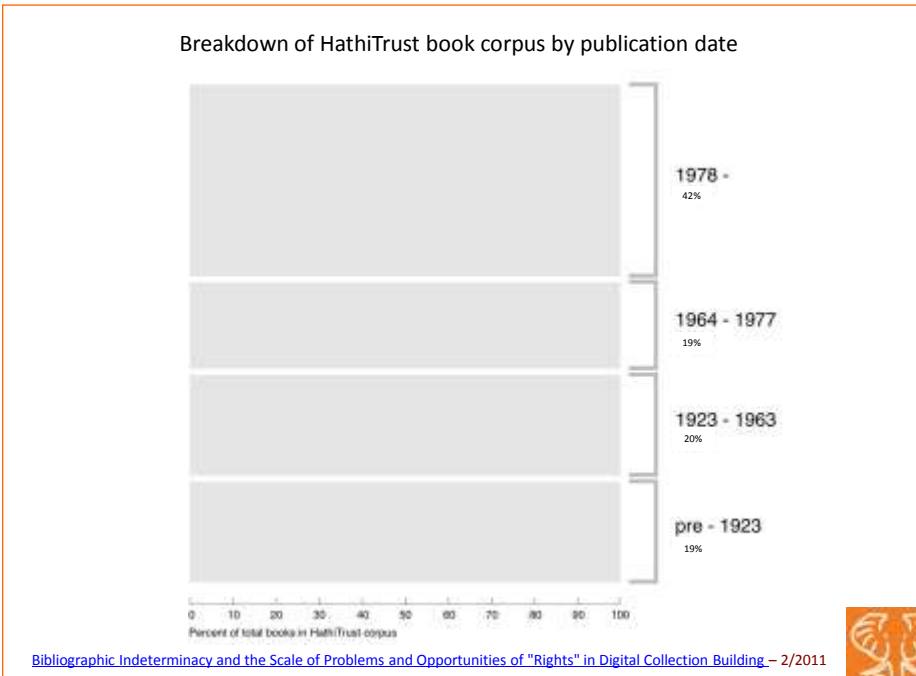


How HathiTrust Can Change the Way We Work

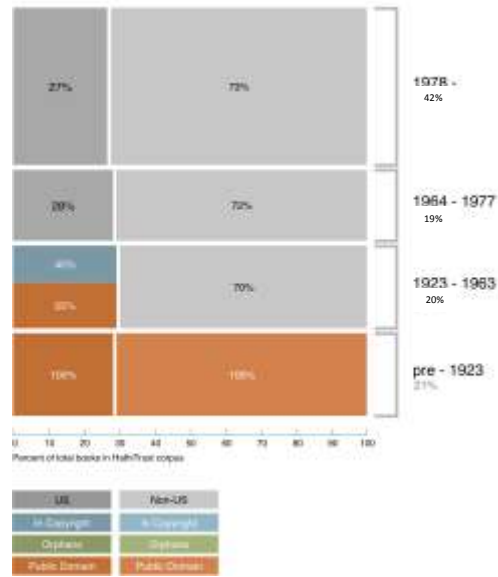


Seeing collective problems as collective

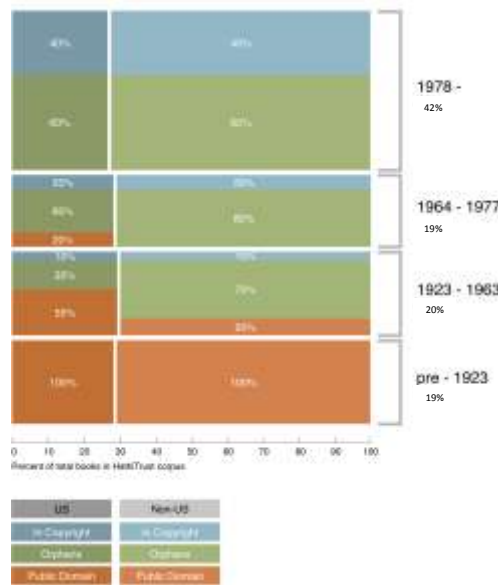




Copyright status of books published pre-1923 and US works published 1923-1963

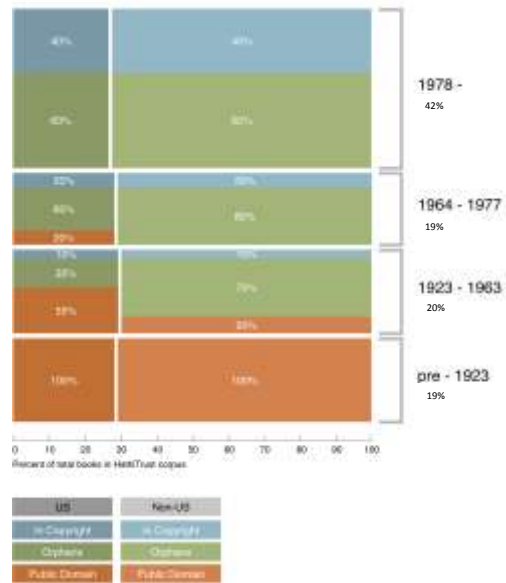


Copyright status of books published pre-1923 and US works published 1923-1963



Copyright status of books published pre-1923 and US works published 1923-1963

In Print ?



Relationships

- Identification
- Description
- Rights



Relationships

- Identification
- Description
- Rights
- Relationships
 - Bibliographic records



Relationships

- Identification
- Description
- Rights
- Relationships
 - Bibliographic records
 - Bib records and objects



Relationships

- Identification
- Description
- Rights
- Relationships
 - Bibliographic records
 - Bib records and objects
 - Digital objects



Relationships

- Identification
- Description
- Rights
- Relationships
 - Bibliographic records
 - Bib records and objects
 - Digital objects
 - Digital and print

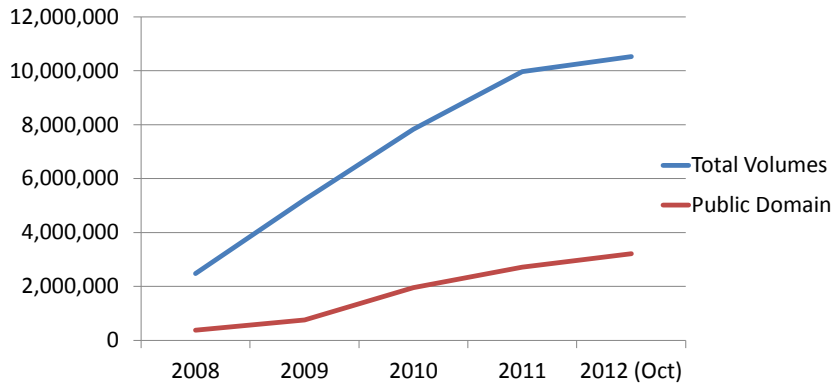


Understanding the relationship between
the collective and local



1st model: Price per GB

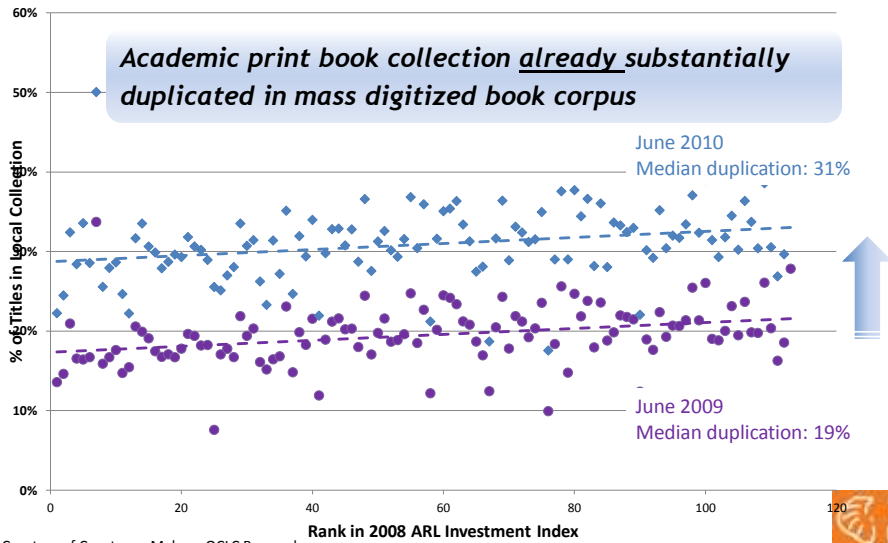




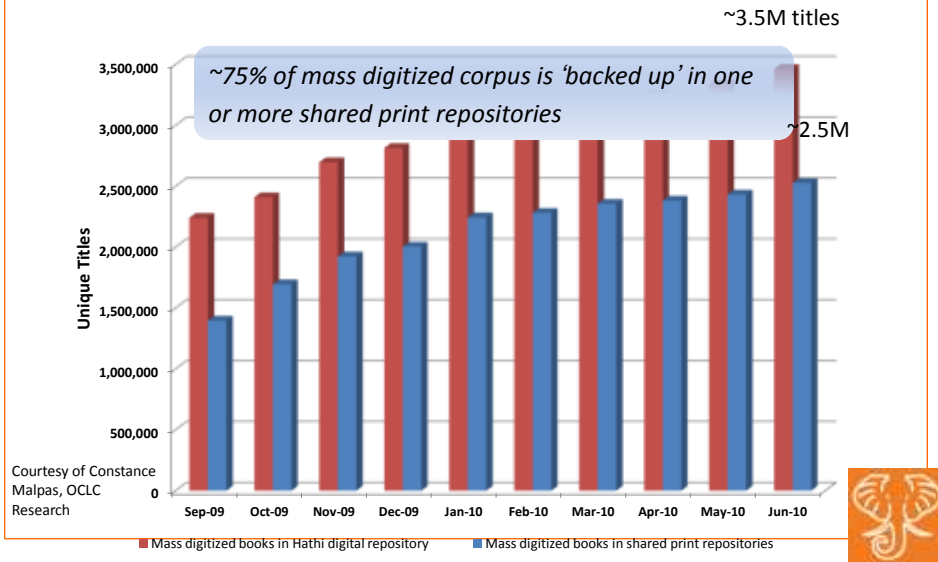
	2008	2009	2010	2011	2012 (Oct)
Total Volumes	2,477,871	5,221,092	7,836,698	9,966,572	10,531,566
Public Domain	372,085	758,947	1,959,223	2,712,626	3,218,132



A global change in the library environment

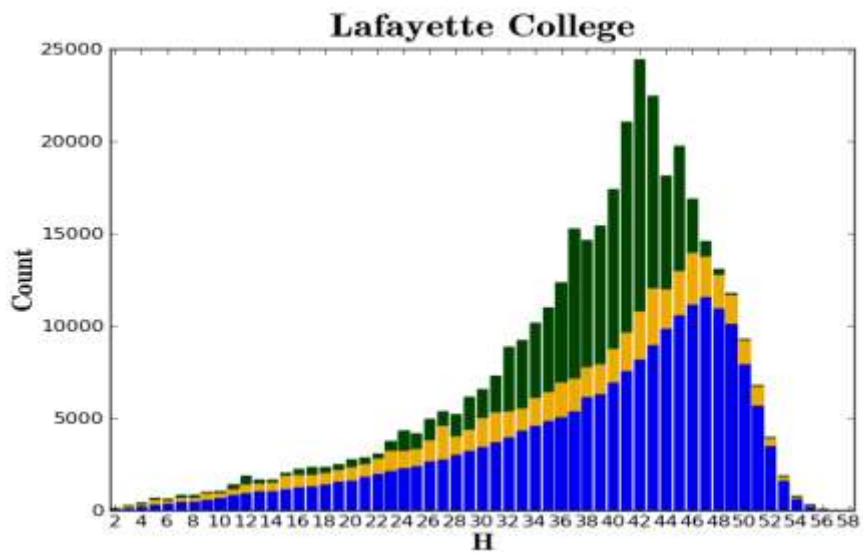
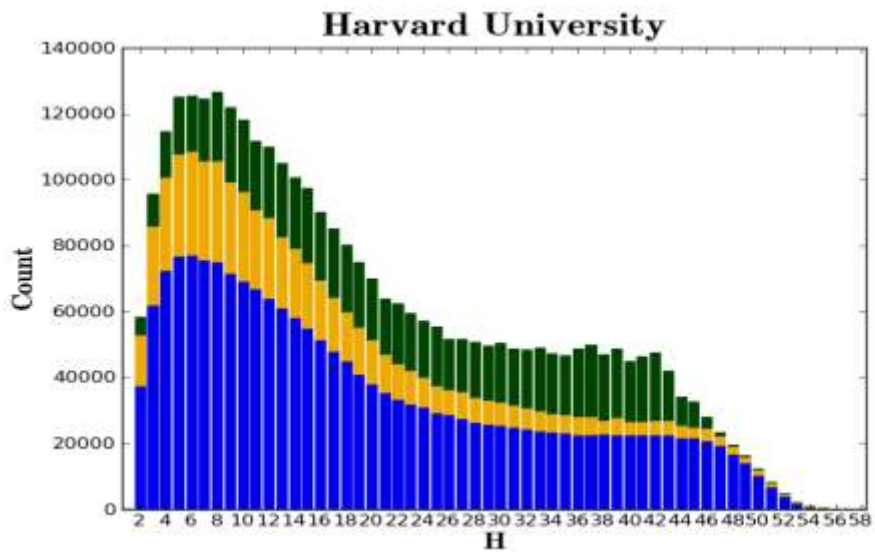


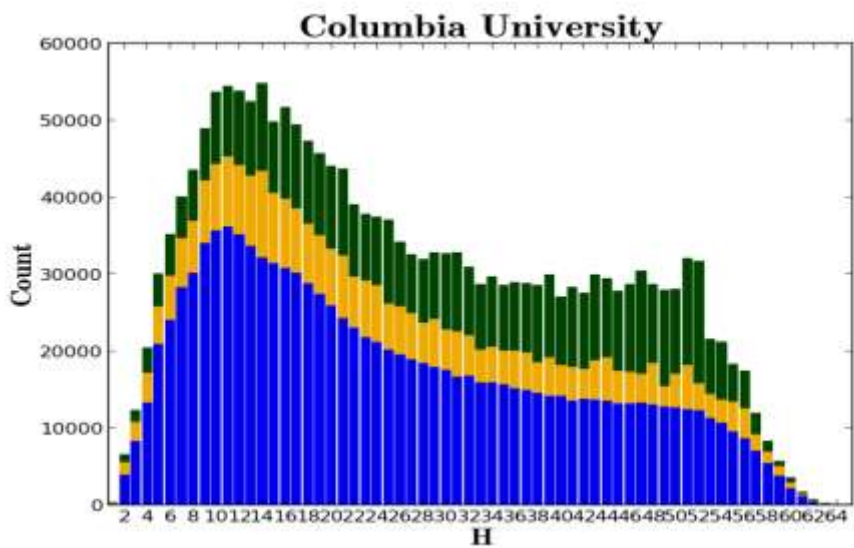
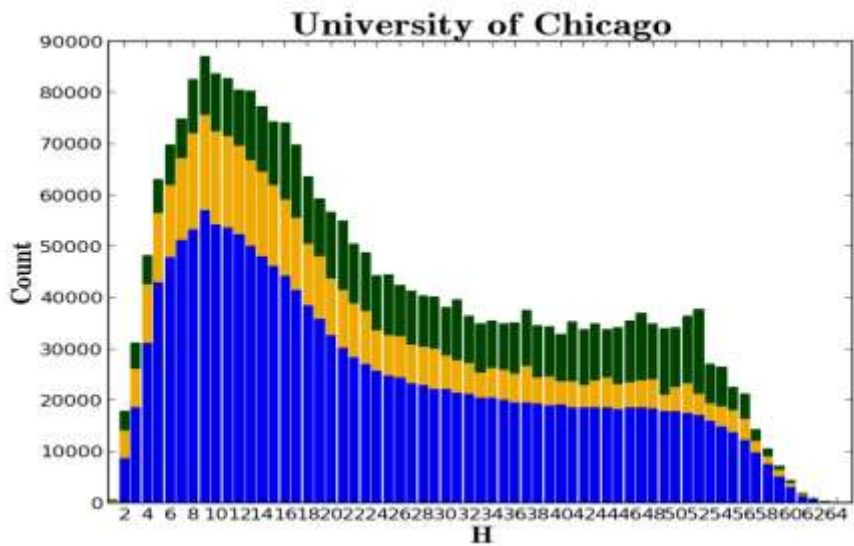
Digitized Books in Shared Repositories

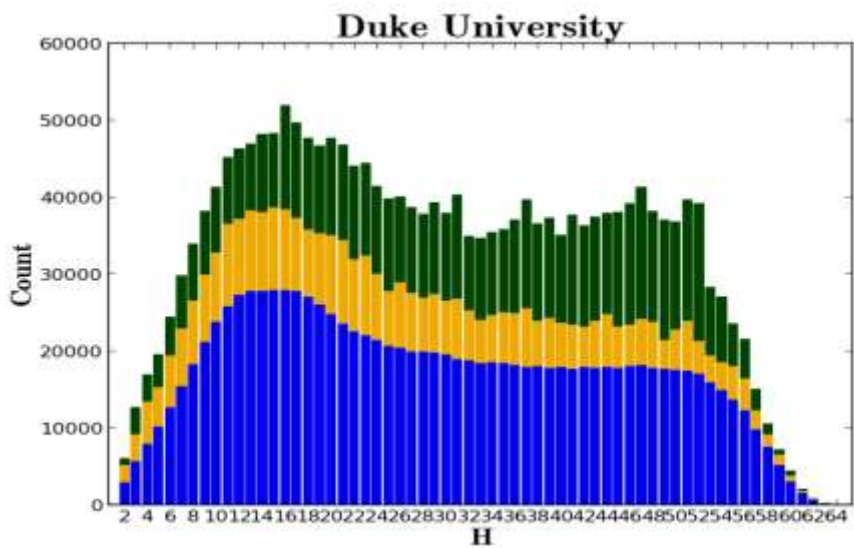
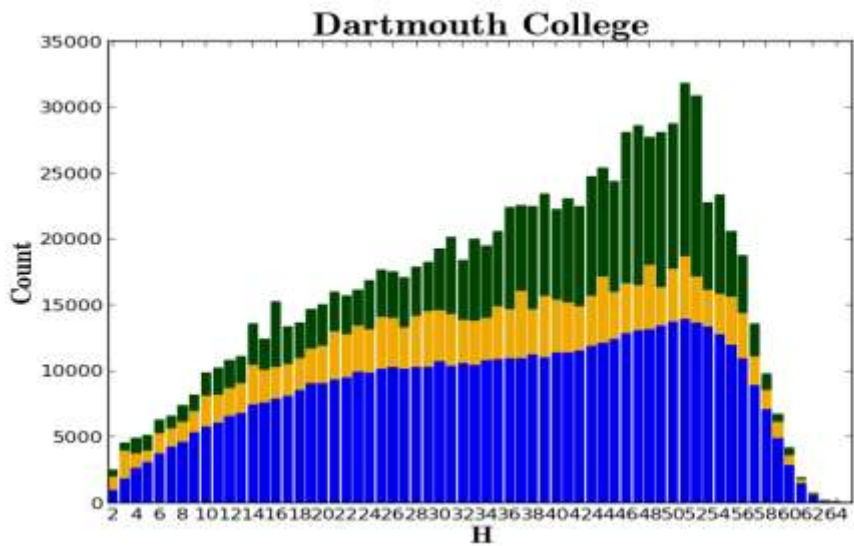


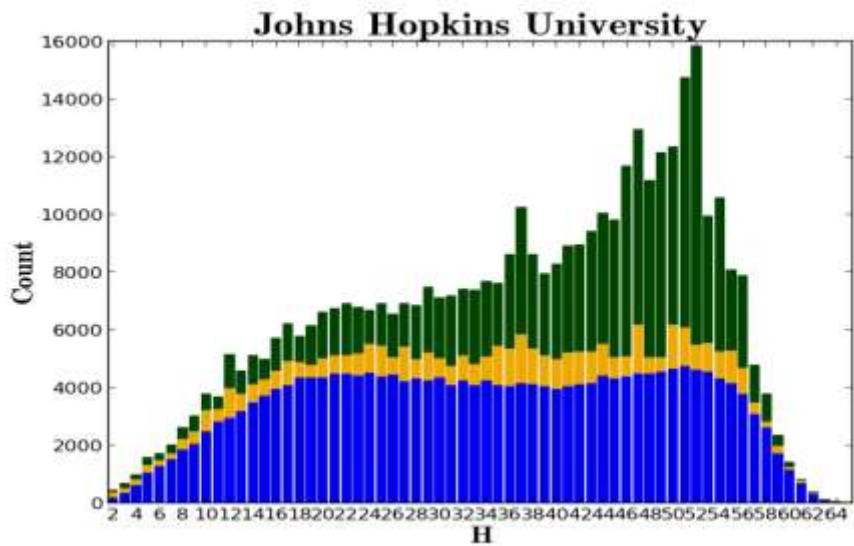
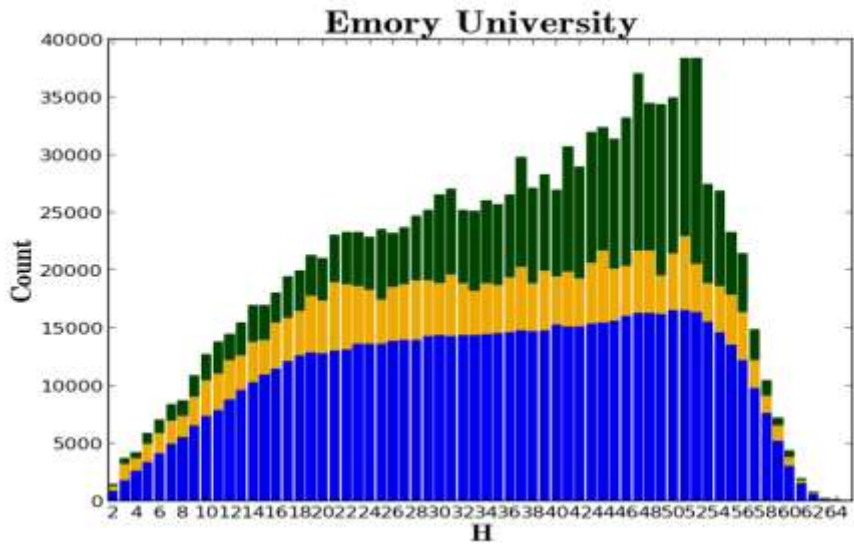
Collection Overlap

- More than 50% median overlap with ARL institutions; higher for small liberal arts colleges
- New Pricing model based on Print holdings
 - <http://www.hathitrust.org/cost>
 - Requires print holdings database
 - Also support expansion of legal uses, efforts in de-duplication
 - Facilitate individual and collaborative collection development and management operations
- Print monographs archiving









Sourcing and Scaling

<http://orweblog.oclc.org/archives/002058.html>



- Scale
 - Institution-scale
 - Group-scale
 - Web-scale



- Sourcing
 - Institutional
 - Collaborative
 - Third-party



A new kind of library



Thank you!



How to find out more

- About: <http://www.hathitrust.org/about>
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- Facebook: <http://www.facebook.com/hathitrust>
- Monthly newsletter:
 - <http://www.hathitrust.org/updates>
 - RSS http://www.hathitrust.org/updates_rss
- Contact us: feedback@issues.hathitrust.org
- Blogs: <http://www.hathitrust.org/blogs>
 - Large-scale Search
 - Perspectives from HathiTrust

